

Final Assessment of Planning Cycle

Objective: “Close out” and assess the previous College institutional planning cycle, 2007/8-2012/13, with a roadmap for initiating the new cycle. Complete assessment by December 2013. Process will require 2-day(?) retreat and other dedicated IPBC time through the semester.

Overarching goals:

- Validation of Institutional Priorities
- Validation and/or revisions of objectives associated with Institutional Priorities
- New targets for College Index (2013/14); identification of most critical indicators
- Continued validation of current planning structure (or alteration)
- Road map for new institutional plans
- Model for review and evaluation of start-up initiatives

Proposed retreat dates:

- Friday afternoon, Nov. 1 and Saturday, November 2, 2013, 9:00 -3:00 **OR**
- Friday afternoon, Nov. 22 and Saturday, November 23, 9:00 -3:00

Other days to consider/Fridays remaining for Fall 2013:

October 25 th	November 22 nd
November 1 st IPBC scheduled	November 29 th – Thanksgiving Break
November 8 th	December 6 th IPBC scheduled
November 15 th IPBC scheduled	December 13 th finals week

What needs to be assessed?

Metrics:

- Close out of institutional plans (2008/09-2012/13); Distance Education, DIAG, Human Resources, Enrollment Management & Technology; review whether goals were met and what gaps, if any, remain?
- Review status of key college initiatives; what have they accomplished?
- Review program review process (update); review themes and trends identified by divisions and previously summarized at IPBC
- Review College Index; identify trends and most meaningful data
- Review institutional data (updates to EMP, 2012); updates from *Self Evaluation*
- Employee quick Planning Surveys; student Campus Climate and Satisfaction surveys; “w” surveys

Outcomes:

- Review and assess appropriateness of Institutional Priorities’ objectives; do data suggest other objectives?
- Review planning cycle and annual planning calendar; are they still appropriate?
- Continue planning committee structure review: is structure appropriate given other metrics and possible emerging needs?
- Continue review of IPBC Mission; further refinement expanded budget oversight role?
- Consider and adopt mechanism for evaluating the “START-UP” of institutional initiatives; establish basic metrics for standardization of proposals and evaluating their success
- Review/validate Draft Planning Manual